Therapy invoice template

Invoice fields with placeholders. Check each recipient's current requirements.

therapycrm.io

Clinic name and contact details

Invoice reference

Issue date

Recipient

Client reference

Service date	Service description	Clinician	Quantity	Rate	Amount

Subtotal

Tax, if applicable

Total

Payment details and instructions

Confirm tax treatment with your accountant. Insurers and funders set their own receipt requirements; check what each recipient currently asks for before using this layout.

Blank template from TherapyCRM. Adapt it to your clinic's own policy and professional judgment. It is not clinical, legal or regulatory advice and does not claim to meet any payer, regulator or certification-body requirement. therapycrm.io/guides/therapy-clinic-admin-templates