

Generalization and maintenance record

Keep changed contexts, time intervals, teaching conditions, support and source coverage visible.

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Meaningful skill / definition / reference conditions

Approved probe question / accommodation / denominator rule

Transfer across contexts

Date / source	Person / place / materials	Response / support	Valid opportunities / coverage

Compare like conditions / access concerns / review question

Follow-up over time

Reference observation or teaching period

Current teaching status / approved follow-up conditions

Maintenance question: record actual elapsed time and support

Observation	Elapsed time	Response / support	Teaching / coverage / context

Keep reports separate from direct observations. No valid opportunity means no percentage. The record does not decide mastery, generalization or maintenance automatically.

Comparable source counts / missing or declined observations

Clinician interpretation / decision / next review